FIN Group
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FOR INDEPENDENT LIFE & HEALTH AGENTS

Grow your insurance business. Not your administrative workload.

FIN Group handles insurance licensing, carrier appointments, renewals and CE deadline tracking—so you can focus on clients, not administrative work.

WHAT WE MANAGE

More time for clients. Less time on insurance administration.

01 LICENSING

We prepare and submit resident and non-resident license applications, state filings and renewals, and track each through completion.

02 CARRIER APPOINTMENTS

We coordinate new carrier appointments and renewals, monitor requirements and follow up on outstanding items.

03 RENEWAL & CE TRACKING

We monitor license, appointment and CE deadlines, handle renewal filings as they come due, and flag any required CE coursework.

04 CONTRACTING GUIDANCE

We can recommend IMO/FMO partners that fit your business, or support the carriers and IMO/FMO relationships you already use.

HOW IT WORKS

1 Get started
Complete our intake form with your states, licenses and carrier needs.

2 Share your setup
Provide existing licenses, appointments and IMO/FMO details.

3 We handle it all
We manage filings, carrier appointments and renewals on an ongoing basis.

4 We keep you informed
We provide updates throughout the process and email every filing report and fee record.

Why agents choose FIN Group

- **Done-for-you support.** We handle filings, follow-ups and ongoing renewals—not just reminders.
- **Agents and agencies.** Support for individual agents and agency-level requirements.
- **Flexible partnerships.** Keep your carriers and IMO/FMO or ask us for recommendations.
- **Full visibility.** Status updates plus copies of each filing report and fee record.

Clear and simple

- **We do the admin.** Licensing, carrier appointments, renewal filings and reporting.
- **You do your part.** Complete required CE courses, carrier forms and training.
- **You cover fees.** State, carrier and E&O fees remain yours; we document every charge.

Ready to get your time back?

Schedule a consultation to review your licenses, states and carriers.

fincompliance.io/get-started

FIN Group Insurance Operations. Supporting financial firms since 2012.

Fees vary by state and carrier.