Partner Program for Fund Administrators

You run the books. We cover the compliance. Say yes when your managers ask for a CCO, ERA/RIA filings, or LP onboarding — without hiring, and without risking your accounting relationships.

What your clients ask for that you don't offer

Named CCO & compliance program	Outsourced CCO, compliance manuals, Code of Ethics, annual reviews, mock exams.
ERA / RIA registration & filings	Form ADV, Form D, Blue Sky notices, state filings, ongoing filing calendar.
LP onboarding & data rooms	InvestPrep (Private Capital OS): subscriptions, accreditation, AML/KYC, investor portals.
Marketing & AML review	RegReview marketing-rule review and AML program independent testing.

Two ways to partner

Track	How it works	Economics
Referral partner	Send us managers who need compliance, registration, or LP onboarding. We keep you informed; you keep the books.	Software 15% for life · Consulting 20% Y1 / 10% Y2 / 5% ongoing · $250–$750 per registration
White-label / reseller	Offer InvestPrep and RegReview under your brand, with FIN Group running the platform underneath.	Wholesale seat pricing · $15K–$50K branded build + monthly hosting (no residuals)

Our non-compete promise

For any manager you refer, FIN Group will not propose fund accounting, NAV, or investor capital accounting while that client is engaged with you. Our scope stays in compliance, registration, and technology. This non-solicit is written into the partner agreement.

How to join

1. Apply	Contact us at fingroup.io/partners/fund-administrators or register a referral at fingroup.io/partners/refer.
2. Onboard	30-minute intro call, partner agreement with written non-solicit, deal-registration setup.
3. Launch	Co-marketing kit and shared pipeline within 2 weeks.

Rates are indicative and confirmed in the partner agreement. Compensation is never contingent on regulatory outcomes; partners handle their own disclosure obligations.

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